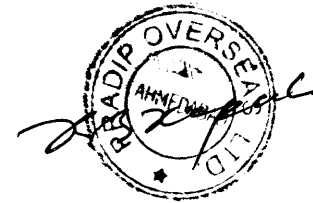


Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Pradip Overseas Limited
2.	Scrip Code/Name of Scrip/Class of Security: 533178
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending:- 30-09-2016
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

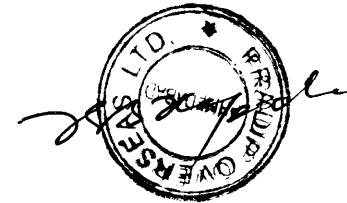
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Pradip Overseas Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y									Total
								(I)	(II)	(III)			(IV)	(V)	(VI)	(VII) =		(VIII) As a
(A)	Promoter & Promoter Group	8	25792519	0	0	25792519	53.25	25792519	0	25792519	53.25	0	53.25	0	0.0000	25666319	99.51	25792519
(B)	Public	14778	22647664	0	0	22647664	46.75	22647664	0	22647664	46.75	0	46.75	0	0.0000	NA	NA	22647646
(C)	Non Promoter - Non Public				0				0			0		0	0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	NA	NA	0
	Total	14786	48440183	0	0	48440183	100.00	48440183	0	48440183	100.00	0	100.00	0	0.0000	25666319	52.99	48440165



Pradip Overseas Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

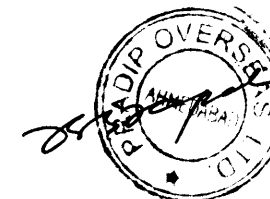
Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Share holding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding and pending convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form			
								No of Voting Rights				Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)		
								Class eg: X	Classes eg: Y	Total								No. (a)	As a % of total Shares held(b)
1 Indian																			
(a) Individuals / Hindu Undivided Family		8	25792519	0	0	25792519	53.25	25792519	0	25792519	53.25	0	53.25	0	0.0000	25666319	99.51	25792519	
Pradeepkumar Jayantilal Karia	AEMPK2509J	1	9013003	0	0	9013003	18.61	9013003	0	9013003	18.61	0	18.61	0	0.0000	9013003	100.00	9013003	
Chetankumar Jayantilal Karia	AEMPK2511C	1	9012976	0	0	9012976	18.61	9012976	0	9012976	18.61	0	18.61	0	0.0000	9012976	100.00	9012976	
Vishal R Karia	AGNPK2015J	1	4286340	0	0	4286340	8.85	4286340	0	4286340	8.85	0	8.85	0	0.0000	4286340	100.00	4286340	
Bakul Jayantilal Karia	AGLPK9913F	2	1266200	0	0	1266200	2.61	1266200	0	1266200	2.61	0	2.61	0	0.0000	1140000	90.03	1266200	
Priteshkumar J Karia	AHPPK5926P	1	750000	0	0	750000	1.55	750000	0	750000	1.55	0	1.55	0	0.0000	750000	100.00	750000	
Amitaben Pradeepkumar Karia	AHEPK9862F	1	537000	0	0	537000	1.11	537000	0	537000	1.11	0	1.11	0	0.0000	537000	100.00	537000	
Roopaben Chetankumar Karia	AHEPK9861G	1	537000	0	0	537000	1.11	537000	0	537000	1.11	0	1.11	0	0.0000	537000	100.00	537000	
Rameshkumar Jayantilal Karia	AEMPK2507G	1	390000	0	0	390000	0.81	390000	0	390000	0.81	0	0.81	0	0.0000	390000	100.00	390000	
(b) Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	0	0.00	0	
(c) Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	0	0.00	0	
(d) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	0	0.00	0	
Sub Total (A)(1)		8	25792519	0	0	25792519	53.25	25792519	0	25792519	53.25	0	53.25	0	0.0000	25666319	99.51	25792519	
2 Foreign																			
(a) Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	0	0.00	0	
(b) Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	0	0.00	0	
(c) Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	0	0.00	0	
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	0	0.00	0	
(e) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	0	0.00	0	
Sub Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	0	0.00	0	
Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		8	25792519	0	0	25792519	53.25	25792519	0	25792519	53.25	0	53.25	0	0.0000	25666319	99.51	25792519	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Pradip Overseas Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C 2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (as a percentage of diluted share)	Shareholding, as assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held	No. (a)		As a % of total Sh
								Class eg: X	Class eg: Y	Total								
								(I)	(II)	(III)			(IV)	(V)	(VI)	(VII) =		(VIII) As
1																		
Institutions																		
(a) Mutual Fund		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(f) Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(g) Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i) Any Other (Specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
Sub Total (B)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
2																		
Central Government/ State Government(s)/ President of India																		
Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	NA	NA	0
3																		
Non-Institutions																		
(a) Individuals				0	0									0		NA	NA	
nominal share capital up to Rs. 2 lakhs.		13621	8710620	0	0	8710620	17.98	8710620	0	8710620	17.98	0	17.98	0	0.00	NA	NA	8710602



	nominal share capital in excess of Rs. 2 lakhs.		120	7716401	0	0	7716401	15.93	7716401	0	7716401	15.93	0	15.93	0	0.00	NA	NA	7716401
	Vijay Gajanand Salhekar	AFUPS7046F		545700	0	0	545700	1.13	545700	0	545700	1.13	0	1.13	0	0.00	NA	NA	545700
	GAURANG KANTHADBHAI KATARIYA	ACVPK0498B		856500	0	0	856500	1.77	856500	0	856500	1.77	0	1.77	0	0.00	NA	NA	856500
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other (Specify)		1037	6220643	0	0	6220643	12.84	6220643	0	6220643	12.84	0	12.84	0	0.00	NA	NA	6220643
	Hindu Undivided Family		738	700108	0	0	700108	1.45	700108	0	700108	1.45	0	1.45	0	0.00	NA	NA	700108
	Non Resident Indians (Non Repat)		20	16605	0	0	16605	0.03	16605	0	16605	0.03	0	0.03	0	0.00	NA	NA	16605
	Non Resident Indians (Repat)		57	471135	0	0	471135	0.97	471135	0	471135	0.97	0	0.97	0	0.00	NA	NA	471135
	Clearing Member		65	437532	0	0	437532	0.90	437532	0	437532	0.90	0	0.90	0	0.00	NA	NA	437532
	Bodies Corporate		157	4595263	0	0	4595263	9.49	4595263	0	4595263	9.49	0	9.49	0	0.00	NA	NA	4595263
	Pradip Petrofils Private Limited	AAECP1841R		2004707	0	0	2004707	4.14	2004707	0	2004707	4.14	0	4.14	0	0.00	NA	NA	2004707
	Pradip Petrofils Private Limited	AAECP1841R		928336	0	0	928336	1.92	928336	0	928336	1.92	0	1.92	0	0.00	NA	NA	928336
	SMC GLOBAL SECURITIES LTD.	AAACS0581R		522683	0	0	522683	1.08	522683	0	522683	1.08	0	1.08	0	0.00	NA	NA	522683
	Sub Total (B)(3)		14778	22647664	0	0	22647664	46.75	22647664	0	22647664	46.75	0	46.75	0	0.00	NA	NA	22647664
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		14778	22647664	0	0	22647664	46.75	22647664	0	22647664	46.75	0	46.75	0	0.00	NA	NA	22647664

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be



Pradip Overseas Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of share holders	No. of fully paid up equity shares held	Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (as a percentage of diluted share capital)	Shareholding, as assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class X	Class Y	Total								
								(I)	(II)	(III)								
1			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)			0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

N

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance

