# PRADIP OVERSEAS LTD.

Corporate Office: A/601, Narnarayan Complex, Swastik Cross Roads,

Navrangpura, Ahmedabad - 380 009. Gujarat, INDIA.

Phone: 0091-79-26560630, 26431594 Fax: 0091-79-26420408

Website: www.pradipoverseas.com

## 13th October, 2015

The Manager,

The Listing Department,

Bombay Stock Exchange Limited

Dalal Street.

Fort

Mumbai 400 001

The Manager,

The Listing Department,

National Stock Exchange of India,

Exchange Plaza,

Bandra Kurla Complex,

Bandra (East)

Mumbai 400 051

Dear Sir.

Sub.: Submission of Shareholding Pattern of the Company for

Quarter ended on 30th September, 2015

Ref.: BSE: Code 533178; NSE: Symbol – PRADIP – Series – EQ

We refer to the Clause 35 of the Listing Agreement and enclose herewith Shareholding pattern of the Company for quarter ended 30th September, 2015. Please find the same in order.

Thanking you,

Yours Faithfully, For, PRADIP OVERSEAS LIMITED

(Kaushik B. Kapadia) COMPANY SECRETARY

FCS-4834



CIN No.: L17290GJ2005PLC046345

Corporate Office: A/601, Narnarayan Complex, Swastik Cross Roads, Navrangpura, Ahmedabad - 380 009. Gujarat, INDIA. Phone: 0091-79-26560630, 26431594 Fax: 0091-79-26420408

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#### INTRODUCTORY SUB-TABLE (I)(A)

| Name of the Company: PRADIF                                                                           | OVERSEAS LIMITED                |                                                           |                                                                                                      |
|-------------------------------------------------------------------------------------------------------|---------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|
|                                                                                                       | Symbol : PRADIP                 | Series : EQ                                               |                                                                                                      |
| Quarter ended: 30th Septemb                                                                           | er , 2015                       |                                                           |                                                                                                      |
| Partly paid-up shares:-                                                                               | No. of partly paid-up<br>shares | As a % of total no. of<br>partly paid-up<br>Shares        | As a % of total no. of shares of the company                                                         |
| Held by promoter/promoter group                                                                       | N.A                             | N.A                                                       | N.A                                                                                                  |
| Held by public                                                                                        | N.A                             | N.A                                                       | N.A                                                                                                  |
| Total                                                                                                 | N.A                             | N.A                                                       | N.A                                                                                                  |
| Outstanding convertible securities:-                                                                  | No. of outstanding securities   | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group                                                                       | N.A                             | N.A                                                       | N.A                                                                                                  |
| Held by public                                                                                        | N.A                             | N.A                                                       | N.A                                                                                                  |
| Total                                                                                                 | N.A                             | N.A                                                       | N.A                                                                                                  |
| Warrants:-                                                                                            | No. of Warrants                 | As a % of total no. of<br>Warrants                        | As a % of total no. of shares of the company, assuming full conversion of Warrants                   |
| Held by promoter/promoter group                                                                       | N.A                             | N.A                                                       | N.A                                                                                                  |
| Held by public                                                                                        | N.A                             | N.A                                                       | N.A                                                                                                  |
| Total                                                                                                 | N.A                             | N.A                                                       | N.A                                                                                                  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities |                                 |                                                           | 48,440,183                                                                                           |

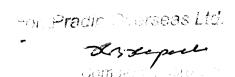
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# STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF LISTING AGREEMENT FOR THE QUARTER ENDED 30th September, 2015

### TABLE (I)(a)

|                  | BSE: Code 533178                                                     |                        | NSE Symbol:         | PRADIP                                         |                 | Series : EQ          |                                       |                                |
|------------------|----------------------------------------------------------------------|------------------------|---------------------|------------------------------------------------|-----------------|----------------------|---------------------------------------|--------------------------------|
| Category<br>Code | Category of shareholder                                              | No. of<br>shareholders | Total no. of shares | held in percentage of dematerialized of shares |                 |                      | Shares pled otherwise encumbered      |                                |
|                  |                                                                      |                        |                     | form                                           | As a % of (A+B) | As a % of<br>(A+B+C) | Number of<br>Shares                   | As a% of<br>total<br>number of |
| (A)              | SHAREHOLDING OF PROMOTER<br>& PROMOTER GROUP (2)                     |                        |                     |                                                |                 |                      |                                       | shares                         |
| 1                | INDIAN                                                               |                        |                     |                                                |                 |                      |                                       |                                |
| (a)              | INDIVIDUAL / HUF                                                     | 8                      | 25792519            | 25792519                                       | 53.25           | 53.25                | 25666319                              | 99.51                          |
| (b)              | CENTRAL / STATE GOVERNMENT(S                                         | 0                      | 0                   | 0                                              | <del> </del>    |                      |                                       | -                              |
| (c)              | BODIES CORPORATE                                                     | 0                      | 0                   | 0                                              | 0               | 0                    | 0                                     | -                              |
| (d)              | FINANCIAL INSTITUTIONS / BANKS                                       | 0                      | 0                   | 0                                              | 0               | 0                    | 0                                     | -                              |
| (e)              | ANY OTHER (specify)                                                  | 0                      | 0                   | 0                                              | 0               | 0                    | 0                                     | -                              |
|                  | SUB TOTAL (A)(1):                                                    | 8                      | 25792519            | 25792519                                       | 53.25           | 53.25                | 25666319                              | 99.5                           |
| 2                | FOREIGN                                                              |                        |                     |                                                |                 |                      |                                       |                                |
| (a)              | INDIVIDUAL (Non resident Individuals)                                |                        |                     |                                                |                 |                      |                                       |                                |
|                  |                                                                      | 0                      |                     | +                                              |                 | 0                    | 0                                     | ,                              |
| (b)              | BODIES CORPORATE                                                     | 0                      |                     |                                                |                 | 0                    | 0                                     | -                              |
| (c)              | QUALIFIED FOREIGN INVESTOR                                           | 0                      | 0                   | 0                                              | 0               | 0                    | 0                                     |                                |
| (d)              | QUALITIED TOREIGIVIIVESTOR                                           | o                      | 0                   | 0                                              | 0               | o                    | 0                                     | _                              |
| (e)              | ANY OTHER (specify)                                                  | 0                      | 0                   | 0                                              | 0               |                      | · · · · · · · · · · · · · · · · · · · | -                              |
|                  | SUB TOTAL (A)(2):                                                    | 0                      | 0                   | 0                                              | 0               |                      |                                       |                                |
|                  | TOTAL HOLDING OF PROMOTERS                                           |                        |                     |                                                |                 |                      | <u>.</u>                              |                                |
|                  | (A)=(A)(1)+(A)(2):                                                   | 8                      | 25792519            | 25792519                                       | 53.25           | 53.25                | 25666319                              | 99.5                           |
| (B)              | PUBLIC SHAREHOLDING                                                  |                        |                     |                                                |                 |                      |                                       |                                |
| 11               | INSTITUTIONS                                                         |                        |                     |                                                |                 |                      |                                       |                                |
| (a)              | MUTUAL FUNDS / UTI                                                   | 0                      | 0                   | 0                                              | 0.00            | 0.00                 |                                       |                                |
| (b)              | FINANCIAL INSTITUTIONS / BANKS                                       | 0                      | 0                   | 0                                              | 0.00            | 0.00                 |                                       |                                |
| (c)              | CENTRAL / STATE GOVERNMENT(S                                         | 0                      | 0                   | 0                                              | 0.00            | 0.00                 |                                       |                                |
| (d)              | VENTURE CAPITAL FUNDS                                                | 0                      | 0                   | 0                                              | 0.00            | 0.00                 |                                       |                                |
| (e)              | INSURANCE COMPANIES                                                  | 0                      | 0                   | 0                                              | 0.00            | 0.00                 |                                       |                                |
| (f)              | FOREIGN INSTITUTIONAL INVESTO                                        | 0                      | 0                   | 0                                              | 0.00            | 0.00                 |                                       | -                              |
| (g)              | FOREIGN VENTURE CAPITAL                                              | 0                      |                     | 0                                              | 0               | 0                    |                                       |                                |
| (h)              | QUALIFIED FOREIGN INVESTOR                                           | 0                      |                     |                                                | 0               | 0                    |                                       |                                |
| (i)              | ANY OTHER (specify)                                                  | 0                      |                     | 0                                              | 0               | 0                    |                                       |                                |
|                  | SUB TOTAL (B)(1):                                                    | 0                      | 0                   | 0                                              | 0.00            | 0.00                 |                                       |                                |
| 2                | NON-INSTITUTIONS                                                     |                        |                     |                                                |                 |                      |                                       |                                |
|                  | BODIES CORPORATE                                                     | 205                    |                     |                                                |                 |                      |                                       |                                |
| (b)              | i INDIVIDUAL (CAPITAL <= Rs. 1 LA                                    |                        |                     | <u> </u>                                       | <del></del>     |                      |                                       |                                |
| (c)              | ii INDIVIDUAL (CAPITAL > Rs. 1 LAK                                   |                        |                     | <del></del>                                    |                 | 19.34                |                                       |                                |
| (c)<br>(d)       | QUALIFIED FOREIGN INVESTOR                                           | 0                      | 0                   | 0                                              | 0.00            | 0.00                 |                                       |                                |
| (u)              | (c)ANY OTHERS                                                        |                        | 105000              |                                                |                 |                      |                                       |                                |
|                  | i CLEARING MEMBER iv NON RESIDENT INDIANS (REPAT                     | 53                     |                     |                                                | -               |                      |                                       |                                |
|                  | v NON RESIDENT INDIANS (REPAT                                        | 58<br>20               |                     |                                                |                 |                      |                                       |                                |
|                  | Hindu Undivided Family                                               |                        |                     |                                                | <del></del>     |                      |                                       |                                |
|                  | TRUSTS                                                               | 744                    |                     | <del> </del>                                   |                 |                      |                                       |                                |
|                  | SUB TOTAL (B)(2):                                                    | 14998                  | 22647664            |                                                |                 |                      |                                       |                                |
|                  | TOTAL HOLDING FOR PUBLIC                                             | 14338                  | 22047004            | 22647658                                       | 46.75           | 46.75                | <u> </u>                              |                                |
|                  | (B)=(B)(1)+(B)(2):                                                   | 14998                  | 22647664            | 22647658                                       | AC 75           | 46 77                | <u> </u>                              |                                |
| (C)              | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE | 14330                  | 22047004            | 22047038                                       | 46.75           | 46.75                |                                       | 1/2-1-                         |
|                  | SUB TOTAL (C) :                                                      | 0                      | 0                   | 0                                              | 0               | 0                    |                                       |                                |
|                  | GRAND TOTAL (A)+(B)+(C):                                             | 15006                  | 48440183            | 48440177                                       |                 | 100.00               | 25666319                              | 52.9                           |





BSE Code: 533178

NSE Symbol : PRADIP

Series : EQ

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the "Promoter and Promoter Group"

| Sr.<br>No. | Name of the<br>Shareholders      | PAN CARD<br>NO. | Total Sh | ares held | Enci                                    | umbered sha | res(*)                  | i .                                                            | ails of<br>rrants                 | Deta<br>Conve                                      | ils of<br>ertible                                      | Total shares<br>(including                                       |                                               |
|------------|----------------------------------|-----------------|----------|-----------|-----------------------------------------|-------------|-------------------------|----------------------------------------------------------------|-----------------------------------|----------------------------------------------------|--------------------------------------------------------|------------------------------------------------------------------|-----------------------------------------------|
|            |                                  |                 |          | Number    | As a % of<br>grand total<br>(A)+(B)+(C) | Number      | As a %                  | As a % of<br>grand total<br>(A+B+C) of<br>Sub-clause<br>(I)(a) | Numbers<br>of<br>Warrants<br>held | As a % total numbers of warrants of the same class | Numbers<br>of<br>Convertibl<br>e<br>Securities<br>held | As a % total numbers of Convertible Securities of the same class | underlying shares assuming full conversion of |
| 1          | Pradipkumar<br>Jayantilal Karia  | AEMPK2509J      | 9013003  | 18.61%    | 9013003                                 | 100.00%     | 18.61%                  |                                                                |                                   |                                                    |                                                        |                                                                  |                                               |
| 2          | Chetankumar<br>Jayantilal Karia  | AEMPK2511C      | 9012976  | 18.61%    | 9012976                                 | 100.00%     | 18.61%                  |                                                                |                                   |                                                    |                                                        |                                                                  |                                               |
| 3          | Vishal<br>Rameshbhai<br>Karia    | AGNPK2015J      | 4286340  | 8.85%     | 4286340                                 | 100.00%     | 8.85%                   |                                                                |                                   |                                                    |                                                        |                                                                  |                                               |
| 4          | Bakul Jayantilal<br>Karia        | AGLPK9913F      | 1266200  | 2.61%     | 1140000                                 | 90.03%      |                         |                                                                |                                   |                                                    |                                                        |                                                                  |                                               |
| 5          | Priteshkumar<br>Jayantilal Karia | AHPPK5926P      | 750000   | 1.55%     | 750000                                  |             | 1.55%                   |                                                                |                                   |                                                    |                                                        |                                                                  |                                               |
| 6          | Amitaben<br>Pradipkumar<br>Karia | AHEPK9862F      | 537000   | 1.11%     | 537000                                  | 200,007     | 1.11%                   |                                                                |                                   |                                                    |                                                        |                                                                  |                                               |
| 7          | Roopaben<br>Chetankumar<br>Karia | AHEPK9861G      | 537000   | 1.11%     | 537000                                  |             |                         |                                                                |                                   |                                                    |                                                        |                                                                  |                                               |
| 8          | Rameshkumar                      | AEMPK2507G      | 390000   | 0.81%     | 390000                                  |             | 1.11%                   |                                                                |                                   |                                                    |                                                        |                                                                  |                                               |
|            | TOTAL                            |                 | 25792519 | 53.25%    | 25666319                                | 99.51%      | 0.81%<br><b>52.99</b> % |                                                                |                                   |                                                    |                                                        |                                                                  |                                               |

(\*) The term "encumberance" has the same meaning as assigned to it in reguation 28(3) of the SAST Regulation, 2011.

For, Pradip Overseas Ltd

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Company Secretory

BSE Code: 533178

NSE Symbol: PRADIP

Series : EQ

 $(I)(c)(i) \quad \underline{\text{Statement showing holding of securities (including shares, warrants, convertible securities) of persons}$ belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the Shareholders | held       |            | Shares as a                                                                                                                    | Details  | of Warrants                                                    | Details of | Convertible                                                             | Total shares (including                                                                                            |
|---------|--------------------------|------------|------------|--------------------------------------------------------------------------------------------------------------------------------|----------|----------------------------------------------------------------|------------|-------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
|         |                          |            |            | percentage of total<br>number of shares (i.e.<br>Grand Total<br>(A)+(B)+(C) indicated<br>in statement at para<br>(I)(a) above) | of       | As a % total<br>numbers of<br>warrants of<br>the same<br>class |            | % w.r.t total<br>numbers of<br>Convertible<br>Securities of<br>the same | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted Share Capital |
|         | PRADIP PETROFILS PRIVATE | AAECP1841R | 2573861    | 5.31                                                                                                                           |          |                                                                |            |                                                                         |                                                                                                                    |
| 1       | LIMITED                  |            |            |                                                                                                                                |          |                                                                |            |                                                                         |                                                                                                                    |
|         | GAURANG KANTHADBHAI      | ACVPK0498B | 835682     | 1.73                                                                                                                           |          |                                                                |            |                                                                         |                                                                                                                    |
| 2       | KATARIA                  |            |            |                                                                                                                                |          |                                                                |            |                                                                         |                                                                                                                    |
|         | VIJAY GAJANAND           |            | 545700     | 1.13                                                                                                                           | il.      |                                                                | İ          |                                                                         |                                                                                                                    |
| 3       | SALHEKAR                 |            |            |                                                                                                                                |          |                                                                |            |                                                                         |                                                                                                                    |
|         | SMC GLOBAL SECURITIES    | AAACS0581R | 536413     | 1.11                                                                                                                           |          |                                                                |            |                                                                         |                                                                                                                    |
| 4       | LIMITED                  |            |            |                                                                                                                                | <u> </u> |                                                                |            | <u> </u>                                                                |                                                                                                                    |
|         | TOTAL                    | 0          | 4491656.00 | 9.28%                                                                                                                          | ,        |                                                                |            |                                                                         |                                                                                                                    |

For, Pradio Cytrogas Md.

Company Secretary

BSE Code: 533178

NSE Symbol : PRADIP

Series : EQ

l)(c)(i Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. | Name of the Shareholders         | pan Card No. | Number of   | Shares as a                                                          | Details o | f Warrants                       | Det                     | ails of                                  | Total shares                                                          |
|-----|----------------------------------|--------------|-------------|----------------------------------------------------------------------|-----------|----------------------------------|-------------------------|------------------------------------------|-----------------------------------------------------------------------|
| No. | and the Persons Acting in        |              | Shares held | percentage of                                                        | Numbers   | As a %                           | Number                  | % w.r.t                                  | (including                                                            |
|     | Concert( PAC) with them          |              |             | total number<br>of shares (i.e.<br>Grand Total                       | ١٠.       | total<br>numbers<br>of           | s of<br>Converti<br>ble | total<br>numbers<br>of                   | underlying shares assuming full conversion of                         |
|     |                                  |              |             | (A)+(B)+(C)<br>indicated in<br>statement at<br>para (I)(a)<br>above) | neid      | warrants<br>of the<br>same class | Securitie<br>s held     | Convertible Securities of the same class | warrants and<br>convertible<br>securities) as a %<br>of diluted Share |
| 1   | PRADIP PETROFILS PRIVATE LIMITED | AAECP1841R   | 2573861     | 5.31                                                                 |           |                                  |                         |                                          |                                                                       |
|     | TOTAL                            |              | 2573861     | 5.31                                                                 |           |                                  |                         |                                          |                                                                       |



For Pradio a way on Life

Company to protect

BSE Code: 533178

NSE Symbol: PRADIP

Series : EQ

# (I) (d) Statement showing details of locked - in shares

| Sr. No. | Name of the Shareholders           | Number of | Locked - in Shares as a     |
|---------|------------------------------------|-----------|-----------------------------|
|         |                                    | locked-in | percentage of total number  |
|         |                                    | Shares    | of shares (i.e. Grand Total |
| (A)     | Promoters                          |           |                             |
|         | Total Share Holding (A)            | 0         | 0.0000                      |
| (B)     | Promoter Group                     |           |                             |
|         |                                    |           | 0.0000                      |
|         | Total Share Holding (B)            | 0         | 0.0000                      |
| (C)     | Public Holding                     |           |                             |
|         |                                    |           | 0.0000                      |
|         | Total Share Holding (C)            | 0         | 0.0000                      |
| Tota    | <br>   Share Holding of (A)+(B)+(C | C) C      | 0.0000                      |

For Pradip Overson Ltd

Assept Company Secretary

BSE Code: 533178

NSE Symbol : PRADIP

Series: EQ

# (II) (a) Statement Showing details of Depository Receipts (DRs)

|      | outstandin | DRs | shares<br>underlying | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|------|------------|-----|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1    |            |     |                      |                                                                                                                                                         |
| 3    |            | N   | A                    |                                                                                                                                                         |
| TOTA | AL         |     |                      |                                                                                                                                                         |

For, Pradip Oversess Ltd.

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BSE Code: 533178

NSE Symbol : PRADIP

Series: EQ

(II)(b Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| r. No         | Name<br>of the<br>DR<br>Holder | outstand<br>ing DR | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------------|--------------------------------|--------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| $\frac{1}{2}$ |                                |                    |                                             |                                                                                                                                                         |
| 3             |                                | N                  | A                                           |                                                                                                                                                         |
| ТОТ           | AL                             |                    |                                             |                                                                                                                                                         |

For Pradip Overseas Ltd.

Company Secretary