



PRADIP OVERSEAS LTD.

CIN No.: L17290GJ2005PLC040045

Corporate Office : A/601, Narnarayan Complex, Swastik Cross Roads,
Navrangpura, Ahmedabad - 380 009. Gujarat, INDIA.
Phone : 0091-79-26560630, 26431594 Fax : 0091-79-26420408
Website : www.pradipoverseas.com

Introductory sub-table (I)(a)

Name of the Company: PRADIP OVERSEAS LIMITED					
BSE Code: 533178		NSE Symbol : PRADIP		Series : EQ	
Quarter ended: 30th September,2014					
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company		
Held by promoter/promoter group	N.A	N.A	N.A		
Held by public	N.A	N.A	N.A		
Total	N.A	N.A	N.A		
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by promoter/promoter group	N.A	N.A	N.A		
Held by public	N.A	N.A	N.A		
Total	N.A	N.A	N.A		
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants		
Held by promoter/promoter group	N.A	N.A	N.A		
Held by public	N.A	N.A	N.A		
Total	N.A	N.A	N.A		
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities					48440183

For, Pradip Overseas Ltd

[Signature]
Company Secretary

PRADIP OVERSEAS LIMITED

STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF LISTING AGREEMENT FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014

TABLE (I)(a)

BSE: Code 533178

NSE Symbol : PRADIP

Series : EQ

Category Code	Category of shareholder	No. of shareholders	Total no. of shares	No. of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a % of total number of shares
(A)	SHAREHOLDING OF PROMOTER & PROMOTER GROUP (2)							
1	INDIAN							
(a)	INDIVIDUAL / HUF	8	25792519	25792519	53.25	53.25	25666319	99.51
(b)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0	0	0	-
(c)	BODIES CORPORATE	0	0	0	0	0	0	-
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0	0	0	-
(e)	ANY OTHER (specify)	0	0	0	0	0	0	-
	SUB TOTAL (A)(1) :	8	25792519	25792519	53.25	53.25	25666319	99.51
2	FOREIGN							
(a)	INDIVIDUAL (Non resident Individuals / Foreign Individuals)	0	0	0	0	0	0	-
(b)	BODIES CORPORATE	0	0	0	0	0	0	-
(c)	INSTITUTIONS	0	0	0	0	0	0	-
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0	0	0	-
(e)	ANY OTHER (specify)	0	0	0	0	0	0	-
	SUB TOTAL (A)(2) :	0	0	0	0	0	0	-
	TOTAL HOLDING OF PROMOTERS							
	(A)=(A)(1)+(A)(2):	8	25792519	25792519	53.25	53.25	25666319	99.51
(B)	PUBLIC SHAREHOLDING							
1	INSTITUTIONS							
(a)	MUTUAL FUNDS / UTI	0	0	0	0.00	0.00		
(b)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.00	0.00		
(c)	CENTRAL / STATE GOVERNMENT(S)	0	0	0	0.00	0.00		
(d)	VENTURE CAPITAL FUNDS	0	0	0	0.00	0.00		
(e)	INSURANCE COMPANIES	0	0	0	0.00	0.00		
(f)	FOREIGN INSTITUTIONAL INVESTOR	0	0	0	0.00	0.00		
(g)	FOREIGN VENTURE CAPITAL	0	0	0	0	0		
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0	0		
(i)	ANY OTHER (specify)	0	0	0	0	0		
	SUB TOTAL (B)(1) :	0	0	0	0.00	0.00		
2	NON-INSTITUTIONS							
(a)	BODIES CORPORATE	260	6160557	6160557	12.72	12.72		
(b)	i INDIVIDUAL (CAPITAL <= Rs. 1 LAKH)	14533	6686537	6686531	13.8	13.8		
	ii INDIVIDUAL (CAPITAL > Rs. 1 LAKH)	194	8531601	8531601	17.61	17.61		
(c)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00		
(d)	(c)ANY OTHERS							
	i CLEARING MEMBER	133	891625	891625	1.84	1.84		
	iv NON RESIDENT INDIANS (REPAT)	63	373000	373000	0.77	0.77		
	v NON RESIDENT INDIANS (NON REPAT)	15	4230	4230	0.01	0.01		
	TRUSTS	1	114	114	0.00	0.00		
	SUB TOTAL (B)(2) :	15199	22647664	22647658	46.75	46.75		
	TOTAL HOLDING FOR PUBLIC							
	(B)=(B)(1)+(B)(2):	15199	22647664	22647658	46.75	46.75		

For, Pradip Overseas Ltd:

(Signature)

Company Secretary

PRADIP OVERSEAS LIMITED

STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF LISTING AGREEMENT FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014

TABLE (I)(a)

BSE: Code 533178

NSE Symbol : PRADIP

Series : EQ

Category Code	Category of shareholder	No. of shareholders	Total no. of shares	No. of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a % of total number of shares
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED							
	SUB TOTAL (C) :	0	0	0	0	0		
	GRAND TOTAL (A)+(B)+(C) :	15207	48440183	48440177	100.00	100.00	25666319	\$2.99

For, Pradip Overseas Ltd.

[Handwritten Signature]

Company Secretary

PRADIP OVERSEAS LIMITED

BSE Code: 533178

NSE Symbol : PRADIP

Series : EQ

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the "Promoter and Promoter Group"

Sr. No.	Name of the Shareholders	PAN CARD NO.	Total Shares held		Encumbered shares(*)			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted Share Capital
			Number	As a % of grand total (A)+(B)+(C)	Number	As a %	As a % of grand total (A+B+C) of Sub-clause (I)(a)	Numbers of Warrants held	As a % total numbers of warrants of the same class	Numbers of Convertible Securities held	As a % total numbers of Convertible Securities of the same class	
1	Pradipkumar Jayantilal Karia	AEMPK2509J	9013003	18.61%	9013003	100.00%	18.61%					
2	Chetankumar Jayantilal Karia	AEMPK2511C	9012976	18.61%	9012976	100.00%	18.61%					
3	Vishal R Karia	AGNPK2015J	4286340	8.85%	4286340	100.00%	8.85%					
4	Priteshkumar J Karia	AHPPK5926P	750000	1.55%	750000	100.00%	1.55%					
5	Bakul Jayantilal Karia	AGLPK9913F	1266200	2.61%	1140000	90.03%	2.35%					
6	Rameshkumar Jayantilal Karia	AEMPK2507G	390000	0.81%	390000	100.00%	0.81%					
7	Amitaben Pradipkumar Karia	AHEPK9862F	537000	1.11%	537000	100.00%	1.11%					
8	Roopaben Chetankumar Karia	AHEPK9861G	537000	1.11%	537000	100.00%	1.11%					
TOTAL			25792519	53.25%	25666319	99.51%	52.99%					

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulation, 2011.

For, Pradip Overseas Ltd



Company Secretary

PRADIP OVERSEAS LIMITED

BSE Code: 533178

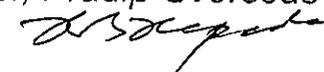
NSE Symbol : PRADIP

Series : EQ

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholders	pan Card No.	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted Share Capital
					Numbers of Warrants held	As a % total numbers of warrants of the same class	Numbers of Convertible Securities held	% w.r.t total numbers of Convertible Securities of the same class	
1	ONTIME TRADING PVT. LTD.	1891346	3.9045						
2	PRADIP PETROFILS PRIVATE LIMITED	1676339	3.4606	AAECP1841R					
3	GAURANG K KATARIA	748244	1.5447	ACVPK0498B					
4	VIJAY GAJANAND SALHEKAR	545700	1.1265						
5	SATISH HASHMUKH THAKKAR	536677	1.1079	ABOPT8813F					
6	SMC GLOBAL SECURITIES LIMITED	525097	1.084	AAACS0581R					
	TOTAL	5923403	12.2282						

For, Pradip Overseas Ltd.



Company Secretary

PRADIP OVERSEAS LIMITED

BSE Code: 533178

NSE Symbol : PRADIP

Series : EQ

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the Shareholders and the Persons Acting in Concert(PAC) with them	pan Card No.	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted Share Capital
					Numbers of Warrants held	As a % total numbers of warrants of the same class	Numbers of Convertible Securities held	% w.r.t total numbers of Convertible Securities of the same class	
	TOTAL		0	0.00%					

For, Pradip Overseas Ltd.

[Handwritten Signature]

Company Secretary

PRADIP OVERSEAS LIMITED

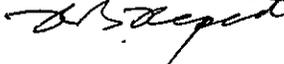
BSE Code: 533178

NSE Symbol : PRADIP

Series : EQ

(I) (d) Statement showing details of locked - in shares

Sr. No.	Name of the Shareholders	Number of locked-in Shares	Locked - in Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)
(A)	Promoters		
	Total Share Holding (A)	0	0.0000
(B)	Promoter Group		
			0.0000
	Total Share Holding (B)	0	0.0000
(C)	Public Holding		
			0.0000
	Total Share Holding (C)	0	0.0000
	Total Share Holding of (A)+(B)+(C)	0	0.0000

For, Pradip Overseas Ltd.

Company Secretary

CIN No. L17290GJ2005PLC046345



PRADIP OVERSEAS LTD.

Corporate Office : A/601, Narnarayan Complex, Swastik Cross Roads,
Navrangpura, Ahmedabad - 380 009. Gujarat, INDIA.
Phone : 0091-79-26560630, 26431594 Fax : 0091-79-26420408

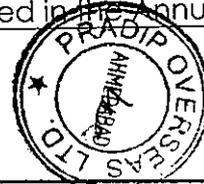
Format of Quarterly Compliance Report on Corporate Governance

Name of the Company: Pradip Overseas Limited

Quarter ending on: 30th September, 2014

Company Code BSE: 533178 NSE: PRADIP Series: EQ

Particulars	Clause of Listing agreement	Compliance Status Yes/No	Remarks
I. Board of Directors	49(I)		—
(A) Composition of Board	49 (IA)	Yes	—
(B) Non-executive Directors' compensation & disclosures	49 (IB)	Yes	—
(C) Other provisions as to Board and Committees	49 (IC)	Yes	—
(D) Code of Conduct	49 (ID)	Yes	—
II. Audit Committee	49 (II)		—
(A) Qualified & Independent Audit Committee	49 (IIA)	Yes	—
(B) Meeting of Audit Committee	49 (IIB)	Yes	—
(C) Powers of Audit Committee	49 (IIC)	Yes	—
(D) Role of Audit Committee	49 (IID)	Yes	—
(E) Review of Information by Audit Committee	49 (IIE)	Yes	—
III. Subsidiary Companies	49 (III)	Yes	
IV. Disclosures	49 (IV)		—
(A) Basis of related party transactions	49 (IV A)	Yes	
(B) Disclosure of Accounting Treatment	49 (IV B)	Yes	—
(C) Board Disclosures	49 (IV C)	Yes	—
(D) Proceeds from public issues, rights issues, preferential issues etc.	49 (IV D)	Yes	—
(E) Remuneration of Directors	49 (IV E)	Yes	The same will be disclosed in the Annual Report
(F) Management	49 (IV F)	Yes	The same will be disclosed in the Annual Report
(G) Shareholders	49 (IV G)	Yes	The same will be disclosed in the Annual Report
V. CEO/CFO Certification	49 (V)	Yes	The same will be disclosed in the Annual Report
VI. Report on Corporate Governance	49 (VI)	Yes	The same will be disclosed in the Annual Report



CIN No.L17290GJ2005PLC046345



PRADIP OVERSEAS LTD.

Corporate Office : A/601, Narnarayan Complex, Swastik Cross Roads,
Navrangpura, Ahmedabad - 380 009. Gujarat, INDIA.
Phone : 0091-79-26560630, 26431594 Fax : 0091-79-26420408
Website : www.pradipoverseas.com

VII. Compliance	49 (VII)	Yes	The Certificate will be obtained and will be attached with the Director's Report.
-----------------	----------	-----	---

Note:

1. The details under each head shall be provided to incorporate all the information required as per the provisions of the Clause 49 of the Listing Agreement.
2. In the column No.3, compliance or non-compliance may be indicated by Yes/No/N.A. For example, if the Board has been composed in accordance with the Clause 49 I of the Listing Agreement, "Yes" may be indicated. Similarly, in case the company has no related party transactions, the words "N.A." may be indicated against 49 (IV A)
3. In the remarks column, reasons for non-compliance may be indicated, for example, in case of requirement related to circulation of information to the shareholders, which would be done only in the AGM/EGM, it might be indicated in the "Remarks" column as - "will be complied with at the AGM". Similarly, in respect of matters which can be complied with only where the situation arises, for example, "Report on Corporate Governance" is to be a part of Annual Report only, the words "will be complied in the next Annual Report" may be indicated.

For, PRADIP OVERSEAS LIMITED

COMPANY SECRETARY AND COMPLIANCE OFFICER

